



29th April, 2024

Dear Shareholders

New Arrangements on Dissemination of Corporate Communications

INTRODUCTION

Pursuant to new Rule 2.07A⁽¹⁾ of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”) and the Bye-laws of Paliburg Holdings Limited (the “Company”), the Company will disseminate future corporate communications of the Company (the “Corporate Communications”⁽²⁾) to its Shareholders⁽³⁾ electronically and only send the Corporate Communications in printed form to the Shareholders upon request.

In this connection, the following arrangements came into effect on 31st December, 2023.

ARRANGEMENTS

1. Actionable Corporate Communications⁽⁴⁾

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional⁽⁵⁾, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of the Actionable Corporate Communications in the future.

2. Corporate Communications

The Company will make the Corporate Communications available on its website (www.paliburg.com.hk) and the Stock Exchange’s website (www.hkexnews.hk).

A notice of publication of the Website Version⁽⁶⁾ of Corporate Communications, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (only if the Company does not possess the functional email address of a Shareholder) on the publication date of the Corporate Communications.

3. Provision of Shareholder's Email Address to the Company

In support of electronic communication by email, the Company recommends its Shareholders to complete the online form by scanning the above QR Code which is valid by 28th June, 2024. Should the Shareholders, if for any reason, have difficulty in gaining access to the online form, they may provide the Company with their email address at any time in the future by reasonable notice in writing to the Company's branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 617-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends the Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

4. Request for the Corporate Communications and the Actionable Corporate Communications in printed form

For those Shareholders who wish to receive a printed version of all future Corporate Communications and Actionable Corporate Communications or, if for any reason, have difficulty in gaining access to the Company's website, the Company will, upon receipt of request in writing by the Shareholder to the Company's branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 617-ecom@hk.tricorglobal.com, send future Corporate Communications and/or the relevant Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Details of the arrangements (i) for dissemination of Corporate Communications and (ii) for requesting printed copy of Corporate Communications are published under the section "Press Release" of "Investor Relations" on the Company's website (www.paliburg.com.hk). For any queries in relation to this letter, please call the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to 617-ecom@hk.tricorglobal.com.

⁽¹⁾ *With effect from 31st December, 2023.*

⁽²⁾ *"Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities or the investing public, including but not limited to the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communications.*

⁽³⁾ *"Shareholder(s)" refer to holder(s) of the Share(s) of the Company.*

⁽⁴⁾ *"Actionable Corporate Communications" refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as the Shareholders.*

⁽⁵⁾ *It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends the Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".*

⁽⁶⁾ *The version of Corporate Communications being published, in both English and Chinese, on the Company's website and the Stock Exchange's website.*

Yours faithfully,
For and on behalf of
Paliburg Holdings Limited
Eliza Lam Sau Fun
Company Secretary